

UPPER MERION AND PLYMOUTH RAILROAD COMPANY

P.O. Box 404

Conshohocken, Pennsylvania 19428

RECORDATION NO. 11297C
Filed 1425

0-015A029

JAN 15 1980 - 11 25 AM

January 15, 1980

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Washington, DC 20423

RECORDATION NO. 11297B
Filed 1425

Date JAN 15 1980

Fee \$ 100.00

ATTENTION: Secretary

JAN 15 1980 - 11 25 AM

ICC Washington, D. C.

Dear Sir:

INTERSTATE COMMERCE COMMISSION

It is hereby respectfully requested that the following document be recorded pursuant to the provisions of the Interstate Commerce Act (Title 49 U.S.C. §11303) and that this document be assigned recordation number 11297-B:

Further Assignment and Agreement and Release,
dated January 15, 1980, between:

Assignor: Lincoln First Bank N.A.
One Lincoln First Square
Rochester, NY 14643

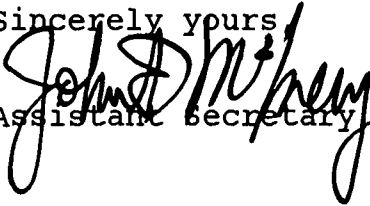
Assignee: The Pension Investment Committee of
Continental Financial Services
Company, as Fiduciary for The
Continental Group, Inc. Master
Pension Trust
P.O. Box 27601
Richmond, VA 23261

The documents so assigned are (i) a Conditional Sale Agreement, dated as of December 10, 1979, between The Chessie Corporation, as Builder/Vendor, with its address at 2 North Charles Street, Baltimore, Maryland 21201, and Upper Merion and Plymouth Railroad Company, as Purchaser/Vendee, with its address at P.O. Box 404, Conshohocken, Pennsylvania 19428 (heretofore filed and recorded with the Interstate Commerce Commission under Recordation No. 11297 on December 28, 1979, at 3:10 P.M.), and (ii) an Agreement and Assignment, dated as of December 10, 1979, between The Chessie Corporation (with its address as aforesaid), as Builder/Assignor, and Lincoln First Bank N.A. (with its address as aforesaid), as Investor/Assignee (heretofore filed and recorded with the Interstate Commerce Commission under Recordation No. 11297-A on December 28, 1979 at 3:10 P.M.).

General Description of the Equipment:

58 Open-Top Hopper Cars (100-Ton),
bearing Upper Merion and Plymouth
Railroad Company Road Numbers UMP
7375 to UMP 7432 (both inclusive).

Sincerely yours,


Assistant Secretary

B/DD3

Interstate Commerce Commission
Washington, D.C. 20423

1/15/80

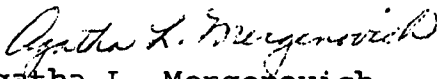
OFFICE OF THE SECRETARY

John D. McInery
Upper Merion And Plymouth RR. Co.
P.O.Box 404
Conshohocken, PA. 19428

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/15/80 at 11:25am , and assigned re-recording number(s). 11297-B Release) 11297-C

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

JAN 15 1980 - 11 25 AM

RELEASE OF INTEREST
IN CONDITIONAL SALE AGREEMENT

INTERSTATE COMMERCE COMMISSION

Document: Conditional Sale Agreement, dated December ¹⁹~~28~~, 1979 between The Chessie Corporation, Vendor, and the Upper Merion and Plymouth Railroad Company, Vendee.

Filing Date: December 28, 1979
Recordation No. 11297

TO WHOM IT MAY CONCERN:

Lincoln First Bank, N.A. ("Lincoln") hereby releases and relinquishes without recourse any interest in the above-referenced Conditional Sale Agreement which was assigned by the Vendor to Lincoln, pursuant to an Agreement and Assignment, dated December 10, 1979, Recordation No. 11297-A.

[Corporate Seal]

LINCOLN FIRST BANK N.A.

ATTEST Charles M. Brannfield, A.U.P. By Edward M. Harvey
Title: Title:

STATE OF NEW YORK)
COUNTY OF WESTCHESTER) SS

On this 14 day of JANUARY, 1980, before me personally appeared EDWARD M. HARVEY, to me personally known, who, being by me duly sworn, says that she is a VICE PRESIDENT of LINCOLN FIRST BANK, N.A., that the seal affixed to said instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said person acknowledged said instrument was the free act and deed of said corporation.

[Notarial Seal]

Kenneth A. Rodgers
Notary Public
KENNETH A. RODGERS
Notary Public, State of New York
No. 4518626
Appointed for Westchester County
Commission Expires March 30, 1980